

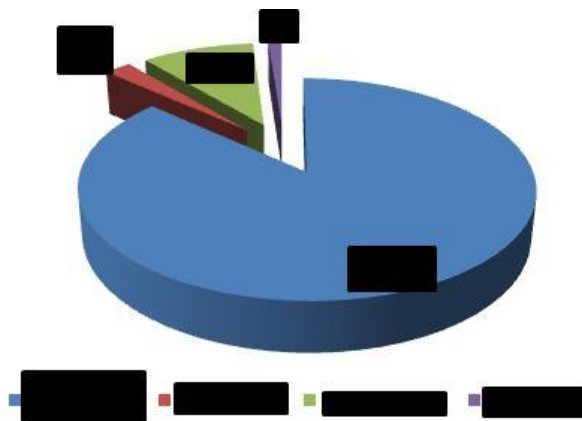
Note: Key data/information in this page is hidden, while in the report is not.

In 2012, there are over [REDACTED] MSG producers in China. They are mainly distributed in Beijing City, Shandong Province, Hebei Province, Henan Province, Ningxia Hui Autonomous Region, Guangdong Province, Chongqing City, [REDACTED] Province, [REDACTED] Province, [REDACTED] Province, [REDACTED] Province, [REDACTED] Province and [REDACTED] Province since there are abundant raw materials for MSG production.

The MSG capacity is about [REDACTED] t/a totally in 2012. As to the MSG output, it is about [REDACTED] tonnes in 2012, while that in 2007 was about [REDACTED] tonnes, with a CAGR of about [REDACTED] %.

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Market size of raw materials for GA production by output in China, 2012



The price of MSG in China shows an upward trend and the profit margin of the MSG industry has been low from 2006 to 2012. There are three main factors that lead to these phenomena.

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Month ex-work price (including VAT) of MSG in China, Jan. 2012- Jan. 2013



As a producer with the largest MSG capacity in the world, China exports a large amount of MSG at present. With the increasing demand for MSG from abroad, the export volume is generally on the rise.

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Month export situation of MSG in China, 2010-2012

Month	2010		2011		2012	
	Quantity	Price	Quantity	Price	Quantity	Price
01	█	█	█	1.50	█	█
02	█	█	18,895.713	█	█	█
03	█	█	█	█	█	█
04	█	1.34	█	█	█	█
05	█	█	█	█	█	█
06	█	█	█	█	█	█
07	█	█	█	█	█	█
08	█	█	█	█	█	█
09	█	█	█	█	█	█
10	█	█	█	█	█	█
11	█	1.46	█	█	█	█
12	█	█	█	1.49	█	█

Situation of MSG consumption by application in China, 2012

Downstream field		Consumption	
		Volume, tonne	Value, million USD
Directly edible use	Catering use	█	█
	Family use	█	█
Food industry	Granulated chicken bouillon	█	█
	Instant noodle	█	█
	Hot pot sauce	█	█
	Others	█	█
Total		█	█

Although the Chinese government discourages MSG production according to the policies, the capacity and output of MSG are still increasing in China currently. With the rising demand from the downstream industries of MSG, it's estimated that the capacity and output of MSG will increase slightly on the whole in the coming five years (2013-2017). And according to current expansion plans and policies for MSG in China, the MSG capacity will grow to more than █t/a in 2017 in China, while the output will rise to more than █ tonnes, with about █% CAGR.